

# Codemasters Group

**387.50** Gbx  
-0.39%

ISIN: GB00BFWZ2G72  
Ticker: CDM

Sector: Technology services  
Stock exchange: LSE

Market capitalization: 589.79 million

**Key Metrics:**

Performance YTD: 38.32%  
Estimated 2020 P/E: 13.43

Earning per share: 0.0805  
Price to book: 7.25

Net Debt: -23,178 M  
Return on Equity: 0.17

## Fundamental analysis summary

The company recently acquired a racing game production company. The company is now growing externally through horizontal integration. Its net income has almost tripled, not due to an increase in revenues (which has remained similar) but to better cost management. It wants to move into mobile game design to take advantage of this market. Valued at an EV/EBITDA of 8x, it remains relatively cheap. Established for 30 years, it is a leader in its market. However, automotive video games are not a growing sector.

## Technical analysis summary

Nice growth curve. The stock has recovered well from COVID-19 and is close to its ATH.

Chart - Year To Date

